

Market Announcement

29 June 2021

Australian Rare Earths Limited (ASX: AR3) – Admission and Commencement of Official Quotation

Description

Australian Rare Earths Limited ('AR3') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 29 June 2021.

Official quotation of AR3's ordinary fully paid shares will commence at 10:30 am AEST on Thursday, 1 July 2021.

AR3 raised \$12,000,000 pursuant to the offer under its prospectus dated 7 May 2021 ('Prospectus') by the issue of 40,000,000 shares at an issue price of \$0.30 per share.

Quotation information

Quoted Securities:	44,783,327 fully paid ordinary shares/units
ASX Code:	AR3
Time:	10:30 am AEST
Date:	Thursday, 1 July 2021
ASX Trade Abbreviation:	AUSTRARE
ISIN:	AU0000154684
Home Branch:	Sydney
Registered Office:	Australian Rare Earths Limited Address: Level 7, 19 Grenfell Street, Adelaide SA 5000 Phone: 1300 646 100 Email: hello@ar3.com.au
Company Secretary:	Damien Scott Connor
Share Registry:	Computershare Investor Services Pty Limited Address: Level 5, 115 Grenfell Street, Adelaide SA 5000 Phone: 08 8236 2300 Email: Computershare supplies a URL to an online enquiries form instead of an email address: https://www.computershare.com/au/Pages/contactus.aspx
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 1.20 of the Prospectus
Activities:	Minerals exploration and development
Lead Manager:	Taylor Collison Limited

Underwriter:	N/A
ASX Restricted Securities:	<p>34,296,668 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>31,600,005 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 November 2021, being 12 months from the date of issue.</p> <p>6,000,000 options exercisable at \$0.30 on or before 25 January 2025, classified by ASX as restricted securities and to be held in escrow until 1 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,750,000 options exercisable at \$0.45 on or before 29 June 2024, classified by ASX as restricted securities and to be held in escrow until 1 July 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,417,200 options exercisable at \$0.45 on or before 29 June 2024, classified by ASX as restricted securities and to be held in escrow until 1 July 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to AR3's Prospectus.

Need more information?

For further information, please call 1300 646 100.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)