



ASX Announcement

29 June 2021

Notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("the Act")

On Tuesday 29 June 2021, Clean Seas Seafood Limited (ASX:CSS) ("**Company**") issued 28,929,650 Fully Paid Ordinary Shares ("**Shares**") in the Company. The Shares are included in the Appendix 2A released to the Australian Securities Exchange ("**ASX**") on that date.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives this notice pursuant to section 708A(5)(e) of the Act.

The Company confirms that:

- (a) the Shares were issued without disclosure to the investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information within the meaning of section 708A(7) of the Act.

This announcement has been authorised for issue to ASX by the board of Clean Seas Seafood Limited.

For further information on Clean Seas Seafood, please contact:

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