



Announcement Summary

Entity name

MEDLAB CLINICAL LIMITED

Date of this announcement

Tuesday June 29, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Unlisted Options | 833,333 | 29/06/2021 |
| New class - code to be confirmed | Unlisted Options | 250,000 | 29/06/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEDLAB CLINICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

169149071

1.3 ASX issuer code

MDC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted Options as previously announced to the market in Appendix 3B

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

29/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.27500000

Expiry date

24/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MDC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A as Appendix 3B has been announced

Issue details

Number of +securities

833,333

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

None

Purpose of the issue

Other

Additional Details

Issue of options to Investor Relations Consultant (not a related party)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.21000000

Expiry date

24/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MDC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A as Appendix 3B has been announced

Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

None

Purpose of the issue

Other

Additional Details

Issue of options to CFO

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MDC : ORDINARY FULLY PAID | 342,175,671 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| MDCAL : OPTION EXPIRING 31-OCT-2022 EX \$0.18 | 4,000,000 |
| MDCAM : OPTION EXPIRING 31-OCT-2022 EX \$0.20 | 8,000,000 |
| New class - code to be confirmed : Unlisted Options | 833,333 |
| New class - code to be confirmed : Unlisted Options | 250,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,083,333

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No