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E. investor.relations@360capital.com.au





ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital REIT (ASX: TOT) Confirmation of cancellation of stapled units

29 June 2021

Page 1 of 1

360 Capital FM Limited as responsible entity of 360 Capital REIT confirms that in total 1,060,524 stapled units were bought back since the on-market buyback was initiated on 22 September 2021.

The current stapled units on issue are 137,739,757.

Attached is a Final Buy Back Notice and copies of the Forms 491 which will be lodged with ASIC.

Authorised for release by Kimberley Child, Company Secretary 360 Capital Group.

More information on TOT can be found on the ASX's website at www.asx.com.au using ASX code "TOT", at our website www.360capital.com.au, by calling the TOT investor line:1300 082 130 or by emailing investor.relations@360capital.com.au.

Alternatively, please contact:

James Storey Head of Real Assets 360 Capital Group

+61 2 8405 8860

About 360 Capital REIT (ASX: TOT)

The Fund has a demonstrated track record of consistent quarterly distributions, averaging 9.0cps per annum over five years through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

ABN/ARSN

Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

	Capital Active REIT Capital Passive REIT	ARSN 602 303 613 ARSN 602 304 432	
We (the entity) give ASX the following	information.	
Des	cription of buy-back		
1	Type of buy-back	On-market	
Det	ails of all shares/units bou	ght back	
2	Number of shares/units bought back	1,060,524	
3	Total consideration paid or payable for the shares/units	\$926,862	
4	If buy-back is an on-market buy- back - highest and lowest price paid	highest price: 0.9000 date: 25/9/2020	
		lowest price: 0.8673 date: 30/11/2020	

11/01/2010 Appendix 3F Page 1

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:	(Company secretary)	Date:
Print name:	.Kim Child	

Appendix 3F Page 2 11/01/2010

⁺ See chapter 19 for defined terms.

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Form 491

Corporations Act 2001

Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details	Scheme name				
	360 Capital Ad	360 Capital Active REIT ARSN/ABN			
	ARSN/ABN				
	ARSN 602 30	3 613			
adament details	Who should ASI	C contact if there is a query abou	t this form?		
Lodgment details	Firm/organisation	2 contact if there is a query about	it tillo form :		
		FINANCIAL SERVICES PTY	Y LTD		
	Contact name/pos	Contact name/position description			
		Kim Child/ Company Secretary			
	ASIC registered a	ASIC registered agent number (if applicable)			
	30316	<u>3</u>			
	Telephone numbe	r			
	0422265535				
	Postal address or	DX address			
		vel 8, 56 Pitt Street, Sydney N	NSW 2000		
1a Unit trusts Class into which interests a divided	are Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class	
Ord	Ordinary	137,739,757	\$24,539,771.08	\$0	
	Ordinary	137,739,737	42 1,000,11 1100	1 40	
Note: If insufficient space in the	table above, please provide details in	an annexure. (Refer to the guide for an	nnexure requirements)		
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ASIC Form 491 17 January 2011 **Page 1 of 2**

Signature

This form must be signed by a current director or secretary of the responsible entity.

I certify that the information in this form is true and complete.
Name
Kim Child
Capacity Director of responsible entity Secretary of responsible entity
Signature
Date signed 2 9 / 0 6 / 2 1 [D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au Need help? www.asic.gov.au/question

Telephone 1300 300 630

Form 491

Corporations Act 2001

Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details	Scheme name				
	360 Capital Pa	assive REIT			
	ARSN/ABN	ARSN/ABN			
	ARSN 602 30	4 432			
adament details	Who should ASI	C contact if there is a query abou	ut this form?		
odgment details	Firm/organisation	o contact if there is a query abou	it tills form:		
		FINANCIAL SERVICES PT	Y LTD		
	Contact name/pos	Contact name/position description			
		Kim Child/ Company Secretary			
		gent number (if applicable)			
	30316	gon nambor (ii applicable)			
	Telephone numbe	or			
	0422265535				
	Postal address or	DY address			
		vel 8, 56 Pitt Street, Sydney I	NSW 2000		
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ASIC Form 491 17 January 2011 **Page 1 of 2**

Signature

This form must be signed by a current director or secretary of the responsible entity.

I certify that the information in this form is true and complete.
Name
Kim Child
Capacity
Director of responsible entity
Secretary of responsible entity
Signature
Am
Date signed

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au Need help? www.asic.gov.au/question

Telephone 1300 300 630