

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Laybuy Group Holdings Limited
ARBN	642 138 476

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Craig Styris
Date of last notice	9 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interests
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>Indirect interests in shares registered in the names of:</p> <ul style="list-style-type: none">• Custodial Services Limited as nominee for Styris Investments Limited; and• Pioneer Capital III Nominees Limited. <p>The shares of Styris Investments Limited are indirectly owned by Mr Styris as trustee of the C Styris Trust.</p> <p>Pioneer Capital III Nominees Limited (Pioneer), is owned (via a chain of wholly-owned subsidiaries) by a New Zealand limited partnership called Pioneer Capital Partners III LP, which is managed by Pioneer Capital, a New Zealand-based growth equity firm through a company named Pioneer Capital Management Limited. Mr Styris, as trustee of the C Styris Trust, holds an indirect 30% interest in Pioneer Capital Management Limited.</p>
Date of change	25 June 2021

Appendix 3Y

Change of Director's Interest Notice

No. of securities held prior to change	45,043 fully paid ordinary shares held by Custodial Services Limited as nominee for Styris Investments Limited 44,450,675 fully paid ordinary shares held by Pioneer Capital III Nominees Limited (being a total of 44,495,718 fully paid ordinary shares)
Class	Fully paid ordinary
Number acquired	38,023 shares acquired by Custodial Services Limited as nominee for Styris Investments Limited
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	A\$19,011.50
No. of securities held after change	83,066 fully paid ordinary shares held by Custodial Services Limited as nominee for Styris Investments Limited 44,450,675 fully paid ordinary shares held by Pioneer Capital III Nominees Limited (being a total of 44,533,741 fully paid ordinary shares)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of shares under the share purchase plan announced to ASX on 19 May 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A

+ See chapter 19 for defined terms.

Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.