

29 June 2021

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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BOARD AND PERSONNEL CHANGES

Eildon Capital Group (ASX: EDC) (**Group**) wishes to advise that Mr Craig Treasure has today resigned as a Non-Executive Director with immediate effect. The Board wishes to thank Mr Treasure for his valuable input in the development of the Group's strategy and its investments during his time as a Director.

The Board will continue to function with the remaining members, which comprise a majority of independent Directors. The Board will initiate a process to consider its future composition and further recruitment in the short term.

The Group is delighted to announce the appointment of Ms Tiffany McLean as General Counsel and Company Secretary of the Group, effective 1 July 2021. Ms McLean has acted as joint Company Secretary since January 2021 and her promotion to General Counsel represents a further strategic appointment of the Group to support various growth initiatives.

The Group also wishes to advise that Mr John Hunter has resigned as joint Company Secretary with immediate effect. The Board wishes to thank Mr Hunter for his contribution to the Group as Company Secretary, particularly since the listing of Eildon Capital Limited in February 2017.

- Ends -

Authorised by the Board for release