

ASX ANNOUNCEMENT (ASX: LBY)

30 June 2021

Date of Annual Meeting

In accordance with the ASX Listing Rules, Laybuy Group Holdings Limited (ASX: LBY) confirms that the Company's 2021 Annual Meeting will be held on Thursday 26 August 2021. Further details will be advised in the notice of Annual Meeting that will be provided to shareholders and released to ASX in due course.

For the purposes of ASX Listing Rule 3.13.1, Laybuy confirms that the closing date for receipt of nominations from persons wishing to be considered for election as a director at the Annual Meeting is Wednesday 7 July 2021.

Laybuy's Annual Report will be released in early July together with the Appendix 4G and Corporate Governance Statement.

For more information, please contact:

Jonathan Swain
Company Secretary
Email: investors@laybuy.com

This announcement was approved for release by the Board of Directors of Laybuy Group Holdings Limited.

About Laybuy

Launched in 2017, Laybuy is a rapidly growing fintech company providing buy now, pay later services partnering with over 9,000 retail merchants. Laybuy is available in New Zealand, Australia, the UK and the USA. The unique, fully integrated payment platform is helping to revolutionise the way consumers spend. Laybuy is simple. Customers can shop now, receive their purchase straight away, and pay it off over six weekly payments without paying interest. For more information visit laybuyinvestors.com.

