

Market Announcement

30 June 2021

Lode Resources Limited (ASX: LDR) – Admission and Commencement of Official Quotation

Description

Lode Resources Limited ('LDR') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 30 June 2021.

Official quotation of LDR's ordinary fully paid shares will commence at 12:30 pm AEST on Friday, 2 July 2021.

LDR raised \$5,115,200 pursuant to the offer under its prospectus dated 13 April 2021 as varied by a supplementary prospectus dated 6 May 2021 ('Prospectus') by the issue of 25,576,000 shares at an issue price of \$0.20 per shares.

Quotation information

Quoted Securities:	35,936,102 fully paid ordinary shares
ASX Code:	LDR
Time:	12:30 pm AEST
Date:	Friday, 2 July 2021
ASX Trade Abbreviation:	LDRESOURCE
ISIN:	AU0000147258
Home Branch:	Sydney
Registered Office:	Address: ESN Partners 'Australia Square', Level 30, 264-278 George Street, Sydney NSW 2000 Phone: 02 9008 1381 Email: info@loderesources.com.au
Company Secretary:	Marcelo Mora
Share Registry:	Advanced Share Registry Services Ltd Address: 110 Stirling Highway, Nedlands WA 6009 Phone: 08 9380 8033 Email: admin@advancedshare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 5.7 of the Prospectus
Activities:	Mining exploration
Lead Manager:	Novus Capital Limited
Underwriter:	n/a

ASX Restricted Securities:	40,414,900 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2023, being 24 months from the date of commencement of Official Quotation. 3,615,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 January 2022, being 12 months from the date of issue. 1,000,000 options exercisable at \$0.30 on or before 2 July 2023, classified by ASX as restricted securities and to be held in escrow until 30 June 2023, being 24 months from the date of commencement of Official Quotation.
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Other Securities Not Quoted:	n/a
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What do I need to do and by when?

Please refer to LDR's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)