



Announcement Summary

Entity name

COG FINANCIAL SERVICES LIMITED

Applicable security for the reorganisation

COG	ORDINARY FULLY PAID
COGAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

Update to previous announcement

Date of this announcement

30/6/2021

Reason for the Update

1. Shareholders have approved consolidation on 30 June 2021.
2. Shares on issue increased on 2 June 2021 by 4,698,274 to 1,663,461,857 as per ASX App 2A released.
3. Options on issue decreased on 30 June 2021 by 10,082,949 to 4,184,100 as per ASX App 3H released.

Additional Information

Please refer to the Notice of Meeting dated 26 May 2021.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

COG FINANCIAL SERVICES LIMITED

1.2 Registered Number Type

ACN

Registration Number

100854788

1.3 ASX issuer code

COG

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

1. Shareholders have approved consolidation on 30 June 2021.
2. Shares on issue increased on 2 June 2021 by 4,698,274 to 1,663,461,857 as per ASX App 2A released.
3. Options on issue decreased on 30 June 2021 by 10,082,949 to 4,184,100 as per ASX App 3H released.

1.4b Date of previous announcement(s) to this update

26/5/2021

1.5 Date of this announcement

30/6/2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

COG

ASX +Security Description

ORDINARY FULLY PAID

COGAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval



- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/6/2021	<input checked="" type="checkbox"/> Actual	Yes

Comments

Approved by Shareholders at EGM held on 30 June 2021 (Resolution 1)

Part 3 - Consolidation or split timetable and details

3.1 +Record date

6/7/2021

3.2 Date of +security holder meeting

30/6/2021

3.2a Effective date of consolidation or split

1/7/2021

3.3 Last day for trading in the pre consolidation or split +securities

2/7/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

5/7/2021

3.5 Record date

6/7/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/7/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/7/2021

3.8 Trading starts on a normal T+2 basis

14/7/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/7/2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

COG

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,658,763,583

**Number on issue post
consolidation or split**

165,876,358

Estimate/Actual☒ Estimated**ASX +Security Code**

COGAA

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

14,267,049

**Number on issue post
consolidation or split**

1,426,705

Estimate/Actual☒ Estimated**5.2 Exercise price of options****ASX +Security Code**

COGAA

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or
split**

AUD 0.00000000

**Exercise price post consolidation or
split**

AUD 0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

Option exercise price changing from consolidation - Please refer to the Notice of Meeting dated 26 May 2021 Page 10.

Section 5.1 Number of shares on issue post 2 June 2021 placement = 1,663,461,857 with number on issue post consolidation or split estimated to be 166,346,186

Section 5.1 Number of options on issue post 30 June 2021 cancellation = 4,184,100 with number on issue post consolidation or split estimated to be 418,410

6.2 Additional information for inclusion in the Announcement Summary

Please refer to the Notice of Meeting dated 26 May 2021.