



Announcement Summary

Entity name

RACE ONCOLOGY LTD

Date of this announcement

Thursday July 01, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted employee options	500,000	01/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RACE ONCOLOGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

61149318749

1.3 ASX issuer code

RAC

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted employee options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

David Fuller

Name of registered holder

Jaggered 1 Pty Ltd <Jaggered 1 Family Trust>

Number of +securities

500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The exercise price of the options is \$4.90. 166,667 options will vest 12 months from the date of issue (First Vesting Date). Commencing 1 month after the First Vesting Date, 13,888 options will vest on each monthly anniversary of the First Vesting date for as 23 month period, 13,909 options will vest 24 months from the First Vesting Date. The options expire on 1 July 2026.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 4.90000000

Expiry date

1/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20181018/pdf/43zd81sz3blj2r.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RAC : ORDINARY FULLY PAID	143,650,843

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RACAJ : PERFORMANCE RIGHTS	118,577
RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65	4,000,000
RACAH : OPTION EXPIRING 12-MAR-2022 EX 45C	825,000
RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,803,939
RACAE : OPTION EXPIRING 25-NOV-2022 EX 19C	2,500,000
RACAF : OPTION EXPIRING 25-NOV-2021 EX 25C	1,000,000
RACAG : OPTION EXPIRING 17-FEB-2024 EX 49C	2,400,000
RACAK : OPTION EXPIRING 16-MAY-2022 EX \$4.50	7,039,060
New class - code to be confirmed : Unlisted employee options	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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