



## Announcement Summary

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**Entity name**

UNITI GROUP LIMITED

**Date of this announcement**

Friday July 02, 2021

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UWLAF	OPTION EXPIRING VAR DATES VAR PRICES	20,178,455	02/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

UNITI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

158957889

**1.3 ASX issuer code**

UWL

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

2/7/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

UWLAF : OPTION EXPIRING VAR DATES VAR PRICES

**Date the +securities the subject of this notification were issued**

2/7/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Graeme Barclay	Basslay Pty Ltd ACN 084 547 580	3,661,530
Kathryn Gramp	Kathryn Gramp	1,373,072
John Lindsay	Adelaide Internet Pty Ltd ACN 073 984 399	1,373,072
Vaughan Bowen	V G Bowen Holdings Pty Ltd ACN 634 556 255	3,661,529
Michael Simmons	Michael Simmons	3,661,530
Darryl Inns	Darryl Inns	1,861,874
Ashe-lee Jegathesan	Balmoral Le Havre Pty Ltd ACN 651 210 865	1,528,632

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210503/pdf/44w4mh8xf9bskm.pdf>  
<https://www.asx.com.au/asxpdf/20190212/pdf/442k4kkblt5mb0.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Grant approved by shareholders at EGM on 3 June 2021. The options issued will vest in three equal tranches on 30 June 2022, 30 June 2023 and 30 June 2024, subject to certain vesting conditions being satisfied. The exercise price of the options is \$2.96.



Issue details

Number of +securities

20,178,455





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	676,537,743

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWL AJ : OPTION EXPIRING 31-DEC-2022 \$1.35	178,632
UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35	71,940
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	860,000
UWL AN : OPTION EXPIRING 31-MAR-2024 EX \$1.35	71,940
UWL AO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	580,551
UWL AL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	580,551
UWL AP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWL AS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWL AQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWL AH : OPTION EXPIRING 30-JUN-2022 EX \$1.35	669,868
UWL AF : OPTION EXPIRING VAR DATES VAR PRICES	26,409,999
UWL AG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,132,328



UWLAZ : SHARE RIGHTS

1,986,382





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

3/6/2021