



Announcement Summary

Entity name

ALLIGATOR ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 02, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGE	ORDINARY FULLY PAID	18,979,412	02/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALLIGATOR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

140575604

1.3 ASX issuer code

AGE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/7/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-May-2021 15:32	New - Proposed issue of Securities - AGE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of shares to acquire EL 6350 in South Australia which was approved by Shareholders at the 29 June 2021 EGM subject to obtaining all regulatory approvals



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AGE : ORDINARY FULLY PAID

Issue date

2/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

18,979,412

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Marketing Agency Agreement with Traxys North America LLC which was approved by Shareholders at the 29 June 201 EGM

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

322,750.000000

Any other information the entity wishes to provide about the +securities to be quoted

50% of the issue will be held in voluntary escrow for six months and the remaining 50% for twelve months

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGE : ORDINARY FULLY PAID	2,387,058,711
AGEOB : OPTION EXPIRING 24-JUN-2022	119,955,177

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,150,000
AGEAJ : PERFORMANCE SHARES	60,000,000