



Announcement Summary

Entity name

ALLIGATOR ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 02, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGE	ORDINARY FULLY PAID	974,176	02/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALLIGATOR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

140575604

1.3 ASX issuer code

AGE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

1. Fully paid ordinary shares issued under the Director Fee Plan for the June 2021 Quarter as approved by Shareholders at the 2020 AGM
 2. Payment in lieu of services

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

AGE : ORDINARY FULLY PAID

Issue date

2/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

974,176

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1. Non-executive director fees based on the 30 day VWAP up to the end of the quarter
2. In lieu of corporate advisory services

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

32,100.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

1. Non-executive director fees based on the 30 day VWAP up to the end of the quarter - issued under Exception 14 of LR 7.2 (438,462 fully paid ordinary shares)
2. In lieu of corporate advisory services -issued using the company's 15% capacity under LR 7.1 (535,714 fully paid ordinary shares)



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGE : ORDINARY FULLY PAID	2,369,053,475
AGEOB : OPTION EXPIRING 24-JUN-2022	119,955,177

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,150,000
AGEAJ : PERFORMANCE SHARES	60,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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