



Announcement Summary

Entity name

ADMIRALTY RESOURCES NL.

Announcement Type

New announcement

Date of this announcement

Friday July 02, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADY	ORDINARY FULLY PAID	97,222,230	02/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADMIRALTY RESOURCES NL.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

010195972

### 1.3 ASX issuer code

ADY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/7/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jun-2021 10:46	New - Proposed issue of securities - ADY	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

As disclosed in the Appendix 3B and ASX Announcement (dated 22 June 2021) the Company is conducting this placement over two tranches. This Appendix 2A relates to the first tranche of \$1,750,000. The Company notes that this tranching differs from the indicative tranching disclosed in the announcement dated 22 June 2021, however the Company confirms that the total amount raised under this placement remains to be \$2.6 million, with the remainder being issued (indicatively) by Friday 9 July 2021.



### Placement Details

ADY : ORDINARY FULLY PAID

## 2/7/2021

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

97,222,230

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01800000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADY : ORDINARY FULLY PAID	1,256,356,929

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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