



Announcement Summary

Entity name

METRO MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 05, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MMI	ORDINARY FULLY PAID	653,125,000	06/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METRO MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

117763443

1.3 ASX issuer code

MMI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/7/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jun-2021 11:55	New - Proposed issue of securities - MMI	<div>An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of Metro Mining Limited's pro-rata accelerated non-renounceable entitlement offer closes on 15 July 2021, with shares expected to be issued on 22 July 2021 and granted quotation on 23 July 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MMI : ORDINARY FULLY PAID

Issue date

6/7/2021

Issue details

Number of +securities to be quoted

208,518,815

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

MMI : ORDINARY FULLY PAID

Issue date

6/7/2021



Issue details

Number of +securities to be quoted

444,606,185

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MMI : ORDINARY FULLY PAID	2,043,250,438

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMIAK : PERFORMANCE RIGHTS	6,149,922
MMIAI : OPTION EXPIRING VAR.DATES DIRECTOR EX VAR.PRICES	12,002,923
MMIAL : OPTION EXPIRING 23-OCT-2021 EX \$0.25	688,142
MMIAM : ORDINARY FULLY PAID DEFERRED	1,390,125,438