

6 July 2021

ASX Market Announcements Level 6, Exchange Centre 20 Bridge Street Sydney NSW 2000

ON-SALE CLEANSING NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

Sydney, Australia, - On 6 July 2021, Aguia Resources Limited ABN 94 128 256 888 (ASX: AGR) ('Aguia' or the 'Company') issued 6,570,923 fully paid ordinary Aguia shares with an issue price of \$0.09 per share (the 'Shares').

Aguia has issued the Shares without disclosure to investors under section 708(5) Corporations Act 2001 (Cth) ('Corporations Act').

For the purposes of section 708A(6) Corporations Act, Aguia advises that:

- a) the Shares have been issued without disclosure to investors under Part 6D.2 Corporations Act;
- b) this notice is given under section 708A(5)(e) Corporations Act;
- c) as at the date of this notice, Aguia has complied with:
 - i) the provisions of Chapter 2M Corporations Act as they apply to Aguia; and
 - ii) section 674 Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) Corporations Act to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of Aguia

Nicholas Donlon Company Secretary

AUTHORISED FOR ISSUE TO ASX BY THE BOARD OF AGUIA RESOURCES LIMITED

For further information, please contact:

Aguia Resources Limited - Investor Relations

ABN: 94 128 256 888

Level 12, 680 George Street, Sydney NSW 2000 Australia

E: investor.relations@aguiaresources.com.au

P: +61 (0) 419 960 560

W: www.aguiaresources.com.au

For enquiries, please contact Ben Jarvis (Six Degrees Investor Relations) at ben.jarvis@sdir.com.au or +61 (0) 413 150 448.

About Aguia:

Aguia Resources Limited, ("Aguia") is an ASX listed multi-commodity company (AGR: ASX) with preproduction phosphate and copper projects located in Rio Grande do Sul, the southernmost state of Brazil. Aguia has an established and highly experienced in-country team based in Porto Alegre, the capital of Rio Grande do Sul. Aguia's first project, the Três Estradas Phosphate Project is expected to be in production by Q4 2021. Aguia is committed to advancing its existing projects into production whilst continuing to pursue other opportunities within the agricultural sector.