



**LionHub Group Limited**

ABN 29 119 999 441

Level 3A, Hyde Park Tower

148 Elizabeth Street T:(61 2) 8281 3008

Sydney NSW 2000 F:(61 2) 8281 3030

[www.lionhub.com.au](http://www.lionhub.com.au)

7 July 2021

**ASX Announcement**

**Completion of Unmarketable Parcel Buy-Back Facility**

On 17 May 2021, LionHub Group Limited (ASX:LHB) (**LionHub**) announced details of an off-market share buy-back facility (**Buy-Back Facility**) to buyback all the shares held by shareholders who held unmarketable parcels of shares in LionHub (**Eligible Shareholders**) as at 7:00pm (Sydney time) on Friday, 14 May 2021 (**Record Date**).

In accordance with the terms of the Buy-Back Facility, Eligible Shareholders had until 5:00pm (Sydney time) on Wednesday, 30 June 2021 (**Closing Date**) to opt-out of the Buy-Back Facility or merge multiple holdings to form a marketable parcel (if applicable). Eligible Shareholders that did not exercise either of these options by the Closing Date had their LionHub shares bought back by LionHub at \$0.0035 per share (**Buy-Back Price**).

A total of 8,748,098 LionHub shares have been acquired under the Buy-Back Facility at the Buy-Back Price and have been cancelled in accordance with the Corporations Act 2001 (Cth). As a result, LionHub now has 817,601,632 ORD shares on issue. In accordance with the requirements of ASX Listing Rule 3.8A, **enclosed** is a copy of the Form 484 (Change to company details) lodged with ASIC and an Appendix 3H (Notice of cessation of securities).

Eligible Shareholders whose shares were bought back under the Buy-Back Facility will have their proceeds remitted to the bank account registered with LionHub and will be sent documentation advising them of the number of shares sold and the amount of proceeds remitted as soon as practicable.

This announcement has been authorised by the Board of Directors.

**For further information please contact:**

Company Secretary  
Jiahui Lan  
+61 3 8611 5333

## Change to company details

### Company details

Company name

**LIONHUB GROUP LIMITED**

Australian Company Number (ACN)

**119 999 441**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**DW ACCOUNTING AND ADVISORY PTY LTD**

ASIC registered agent number (if applicable)

**38121**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**JIAHUI LAN**

Capacity

**Secretary**

Signature



Date signed

**07-07-2021**

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## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	8748098	30626.22	

Earliest Date of cancellation

**07-07-2021**

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## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	817601632	31003216.11	0.00

Earliest date of change

**07-07-2021**