



## Announcement Summary

---

**Entity name**

AMP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday July 07, 2021

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
AMP	ORDINARY FULLY PAID	170,493,388	Cancellation pursuant to an on-market buy-back	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

---

**1.1 Name of +Entity**

AMP LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

49079354519

**1.3 ASX issuer code**

AMP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/7/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

AMP : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

170,493,388

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

30/6/2021

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 196,288,708.110000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

30 June 2021 is noted for the date of cessation, being the last day of the buy-back period, as shares were cancelled on multiple dates as they were bought-back. The last date on which shares were bought back was 25 June 2021.

---

Part 3 - Issued capital following changes

---

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMPPA : CAP NOTE 3-BBSW+5.10% PERP NON-CUM RED T-12-21	2,675,000
AMP : ORDINARY FULLY PAID	3,266,105,853
AMPPB : CAP NOTE 3-BBSW+4.50% PERP NON-CUM RED T-12-25	2,750,000

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AMPAB : RIGHTS	43,876,419
AMPAA : CONVERTIBLE NOTES	77,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.