20L Sheraton Rd, Dubbo NSW 2830
PO Box 4921, Dubbo NSW 2830
E: info@maasgroup.com.au
Ph: 02 5852 1800

ASX Announcement

8 July 2021

Cleansing notice under section 708(5)(e) of the Corporations Act

Maas Group Holdings Limited ("MGH" or the "Company") advises that is has issued 8,915,909 fully paid ordinary shares in the Company (Shares) today at an issue of $5.50 to shareholders pursuant to the institutional placement of approximately $49 million previously announced on July 1 and 2, 2021.

For the purposes of section 708A(6) of the Corporation Act 2001 (Cth) Corporations Act), MGH gives notice that:

(a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

(b) This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.

(c) As the date of the notice, MGH has complied with:

  i. The provisions of Chapter 2M of the Corporations Act as they apply to MGH: and
  ii. Section 674 of the Corporations Act.

(d) As at the date of the notice, there is no excluded information of the type if referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice pursuant to section 708(6)(e) of the Corporations Act.

This announcement has been authorised by MGH Board of Directors.

About MAAS Group Holdings Limited

MGH is an independent leading Australian construction material, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate end markets.