

Announcement Summary

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**Entity name**

UNITI GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 08, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UWL	ORDINARY FULLY PAID	5,195,924	08/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

158957889

### 1.3 ASX issuer code

UWL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/7/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

UWLAZ : SHARE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

222,705

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

7/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Vaughan Bowen	Vaughan Bowen	222,705



**Issue date**

8/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



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Issue details

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**Number of +securities to be quoted**

160,472

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Variable remuneration approved by shareholders at 2020 AGM on 20 November 2020, terms of which are set out in the explanatory notes to the Notice of Meeting 2020 AGM

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.480000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

62,233

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Variable remuneration approved by shareholders at 2020 AGM on 20 November 2020, terms of which are set out in the explanatory notes to the Notice of Meeting 2020 AGM

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.406000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

UWLAF : OPTION EXPIRING VAR DATES VAR PRICES

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,535,297

**The first date the options were exercised or other +convertible securities were converted**

2/7/2021

**The last date the options were exercised or other +convertible securities were converted**

7/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Vaughan Bowen	Vaughan Bowen	1,887,144

**Issue date**

8/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**☒ Yes



Issue details

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**Number of +securities to be quoted**

1,204,355

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.37500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options issued at exercise price of \$0.375 approved by shareholders at 2019 AGM to Vaughan Bowen and options issued prior to listing at exercise price of \$0.375, all under the Employee Option Plan

**Number of +securities to be quoted**

1,330,942

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 1.48000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options issued at exercise price of \$1.48 approved by shareholders at 2020AGM

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID





**Please state the number of options that were exercised or other +convertible securities that were converted**

1,902,028

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

7/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Vaughan Bowen	Vaughan Bowen	1,902,028

**Issue date**

8/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

**Number of +securities to be quoted**

819,410

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options issued at exercise price of \$0.25 approved by shareholders at 2019 AGM

**Number of +securities to be quoted**

819,410

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options issued at exercise price of \$0.30 approved by shareholders at 2019 AGM

**Number of +securities to be quoted**

263,208

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.37500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options issued at exercise price of \$0.375 approved by shareholders at 2019 AGM

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

UWL AJ : OPTION EXPIRING 31-DEC-2022 \$1.35

**TO (Existing Class)****ASX +security code and description**

UWL : ORDINARY FULLY PAID

Please state the number of options  
that were exercised or other  
+convertible securities that were  
converted

178,632

The first date the options were  
exercised or other +convertible  
securities were converted

The last date the options were  
exercised or other +convertible  
securities were converted

7/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Vaughan Bowen	Vaughan Bowen	178,632

**Issue date**

8/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

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**Number of +securities to be quoted**

178,632

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.35000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options issued at exercise price of \$1.35 approved by shareholders at 2019 AGM

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35

**TO (Existing Class)****ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of options  
that were exercised or other  
+convertible securities that were  
converted**

178,631

**The first date the options were  
exercised or other +convertible  
securities were converted****The last date the options were  
exercised or other +convertible  
securities were converted**

7/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Vaughan Bowen	Vaughan Bowen	178,631

**Issue date**

8/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

178,631

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.35000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options issued at exercise price of \$1.35 approved by shareholders at 2019 AGM

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)****ASX +security code and description**

UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35

**TO (Existing Class)****ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

178,631

**The first date the options were exercised or other +convertible securities were converted****The last date the options were exercised or other +convertible securities were converted**

7/7/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Vaughan Bowen	Vaughan Bowen	178,631

**Issue date**

8/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**☒ Yes



Issue details

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**Number of +securities to be quoted**

178,631

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 1.35000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options issued at exercise price of \$1.35 approved by shareholders at 2019 AGM

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	681,733,667

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAJ : OPTION EXPIRING 31-DEC-2022 \$1.35	0
UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35	71,940
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	860,000
UWLAN : OPTION EXPIRING 31-MAR-2024 EX \$1.35	71,940
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	401,920
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	401,920
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35	669,868
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	23,874,702
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,230,300



UWLAZ : SHARE RIGHTS	1,763,677
UWLAAB : OPTION EXPIRING 18-NOV-2023 EX \$1.54	1,000,000