

**8 July 2021****Cleansing Statement**

**Sydney, Australia, 8 July 2021.** Admiralty Resources NL (ASX: ADY) (the **Company** or **ADY**) advises that on 2 July 2021, it issued a total of 97,222,230 Fully Paid Ordinary Shares (the **Securities**) without disclosure to the recipients under Part 6D.2 of the Corporations Act 2001 (Cth) (the **Corporations Act**).

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

- (a) The Company has issued the Securities without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of:
  - a. Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
    - ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

**For more information:**

**ADMIRALTY RESOURCES NL**  
**Jarrold White, Company Secretary**  
**+61 3 9620 7144**

Approved for release by the Company Secretary.