



Announcement Summary

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**Entity name**

RACE ONCOLOGY LTD

**Date of this announcement**

Monday July 12, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted employee options	270,000	12/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RACE ONCOLOGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

61149318749

**1.3 ASX issuer code**

RAC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/7/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted employee options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

12/7/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The exercise price of the options is \$4.76. 90,000 options will vest 12 months from the date of issue (First Vesting Date). Commencing 1 month after the First Vesting Date, 7,500 options will vest on each monthly anniversary of the First Vesting Date for a 23 month period and 7,500 options will vest on the date which is 24 months from the First Vesting Date. The options expire on 12 July 2026.

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 4.76000000

**Expiry date**

12/7/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20181018/pdf/43zd81sz3blj2r.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Issue details

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**Number of +securities**

270,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAC : ORDINARY FULLY PAID	144,400,843

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RACAJ : PERFORMANCE RIGHTS	118,577
RACAI : OPTION EXPIRING 29-NOV-2025 EX \$2.65	4,000,000
RACAH : OPTION EXPIRING 12-MAR-2022 EX 45C	75,000
RACAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,803,939
RACAE : OPTION EXPIRING 25-NOV-2022 EX 19C	2,500,000
RACAF : OPTION EXPIRING 25-NOV-2021 EX 25C	1,000,000
RACAG : OPTION EXPIRING 17-FEB-2024 EX 49C	2,400,000
RACAK : OPTION EXPIRING 16-MAY-2022 EX \$4.50	7,039,060
New class - code to be confirmed : Unlisted employee options	270,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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