



Announcement Summary

Entity name

TERRAGEN HOLDINGS LIMITED

Date of this announcement

Monday July 12, 2021

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TGHAA	ORDINARY FULLY PAID RESTRICTED	2,000,000	12/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRAGEN HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

36073892636

1.3 ASX issuer code

TGH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

TGHAE : OPTION EXPIRING 17-JAN-2022 RESTRICTED

TO (Existing Class)

ASX +Security code and description

TGHAA : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

2,000,000

The first date the options were exercised or other +convertible securities were converted

12/7/2021

The last date the options were exercised or other +convertible securities were converted

12/7/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Date the +securities the subject of this notification were issued/transferred

12/7/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TGH : ORDINARY FULLY PAID	182,884,046

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGHAA : ORDINARY FULLY PAID RESTRICTED	9,930,189
TGHAE : OPTION EXPIRING 17-JAN-2022 RESTRICTED	0
TGHAN : CLASS A OPTION EXPIRING 30-JUN-2022 EX 7.5C	695,000
TGHAO : CLASS B OPTION EXPIRING 28-OCT-2021 EX 5C	600,000
TGHAR : CLASS B OPTION EXPIRING 30-SEP-2021 EX 5C	85,000
TGHAS : CLASS B OPTION EXPIRING 30-JUN-2022 EX 7.5C	100,000
TGHAF : OPTION EXPIRING 11-DEC-2022 RESTRICTED	1,980,000
TGHAG : OPTION EXPIRING 11-DEC-2022 EX 25C	7,300,000
TGHAH : OPTION EXPIRING 11-DEC-2022 EX 25C	1,000,000
TGHAI : OPTION EXPIRING 11-DEC-2022 EX 25C	565,710
TGHAJ : OPTION EXPIRING 11-DEC-2022 EX 25C	400,000
TGHAM : CLASS A OPTION EXPIRING 30-SEP-2021 EX 5C	235,000
TGHAT : OPTION EXPIRING 04-DEC-2026 EX \$0.25	1,000,000



TGHAU : OPTION EXPIRING 04-DEC-2026 EX \$0.50	2,000,000
TGHAV : OPTION EXPIRING 04-DEC-2026 EX \$1.00	5,000,000