



Announcement Summary

Entity name

CENTURIA FUNDS MANAGEMENT LIMITED

Security on which the Interest Payment will be paid

C2FHA - BOND 3-BBSW+4.25% 20-04-26 QLY SEC RED

Announcement Type

New announcement

Date of this announcement

13/7/2021

Interest Payment Amount

AUD 1.07

Ex Date

16/7/2021

Record Date

19/7/2021

Payment Date

20/7/2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CENTURIA FUNDS MANAGEMENT LIMITED

1.2 Registered Number Type

other

Registration Number

Centuria Funds Management Limited (ACN 607 153 588)

Centuria Capital No. 2 Fund (ABN 24 858 616 727)

1.3 ASX issuer code

C2F

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/7/2021

1.6 ASX +Security Code for Interest Payment

C2FHA

ASX +Security Description

BOND 3-BBSW+4.25% 20-04-26 QLY SEC RED

Part 2A - Interest period dates and interest payment details

2A.1 Payment date

20/7/2021

2A.2 +Record Date

19/7/2021

2A.3 Ex-Date

16/7/2021

2A.4 First day of payment period

20/4/2021

2A.5 Last day of payment period

19/7/2021

2A.6 Number of days in the payment period

91

2A.7 Interest rate expressed as a per annum rate

4.291300 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.069900 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.07000000

2A.10(i) Comment on how the interest payment amount per security is calculated

The Interest Rate is the Bank Bill Rate plus the Margin, calculated in accordance with the Terms of Issue of the Centuria Capital No. 2 Fund secured redeemable notes which are included in the Prospectus dated 30 March 2021.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

☒ No**2A.12 Is the interest payment franked?**☒ No**2A.13 Is the interest payment payable in the form of +securities rather than cash?**☒ No**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**☒ No**2A.15 Is there a principal amount payment component payable?**☒ No



Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

3.1 Date interest rate is set

20/4/2021

3.2 Comments on how the date that interest rate is set is determined

The Bank Bill Rate in the case of the first Interest Period is the rate applicable on the Issue Date and in the case of any other Interest Payment, is the rate applicable on the first Business Day of that Interest Period.

3.3 Interest base rate

0.0413 %

3.4 Comments on how interest base rate is set

The Bank Bill Rate is a benchmark interest rate for the Australian money market commonly used by major Australian financial institutions to lend short-term cash to each other over a 90 day period, as more particularly defined in Clause 1 of the Terms which are included in the Prospectus dated 30 March 2021.

3.5 Interest margin

4.2500 %

3.6 Comments on how interest margin is set

The Bookbuild to determine the Margin was completed on 25 March 2021, with the Margin set at 4.25% per annum.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

4.2913 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

The Interest Rate is the Bank Bill Rate plus the Margin, calculated in accordance with the Terms of Issue of the Centuria Capital No. 2 Fund secured redeemable notes which are included in the Prospectus dated 30 March 2021.

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://www.asx.com.au/asxpdf/20210420/pdf/44vpl3dwn1ncrn.pdf>

4.3 Additional information for inclusion in the Announcement Summary

