



Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Announcement Type

New announcement

Date of this announcement

Wednesday July 14, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WBCAB	SHARE RIGHTS	787	Other	30/06/2021
WBCAB	SHARE RIGHTS	1,121	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	06/04/2021
WBCHBS	FRN MAT.04-JUN-2026 MIN.CON.\$5HT NC	21,000	Other	03/06/2021
WBCHBR	3.10% MTN MAT.3 JUNE 2021 MIN.CON.S\$5HT NC	5,000	Other	03/06/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WESTPAC BANKING CORPORATION

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

33007457141

1.3 ASX issuer code

WBC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/7/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WBCAB : SHARE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

787

Reason for cessation

Other

Please provide additional details

Share rights have been cash settled in accordance with a discretion that was included in the original terms of grant.

Date of cessation

30/6/2021

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 24.632363405337

Any other information the entity wishes to notify to ASX about the cessation?

Transaction dates:
224 shares - 6 April 2021
408 shares - 7 April 2021
95 shares - 26 April 2021
60 shares - 27 April 2021

ASX +Security Code and Description

WBCHBR : 3.10% MTN MAT.3 JUNE 2021 MIN.CONNS.\$5HT NC

Quoted +equity securities or +debt securities that have ceased**Number of securities that have ceased**

5,000

Reason for cessation

Other

Please provide additional details

Securities have matured.

Date of cessation

3/6/2021

Is the entity paying any consideration for the cessation?☒ No



Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

WBCBBS : FRN MAT.04-JUN-2026 MIN.CON.\$5HT NC

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

21,000

Reason for cessation

Other

Please provide additional details

Date of cessation

3/6/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

WBCAB : SHARE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,121

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

6/4/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC	4,000
WBCHBZ : 3.15% MAT 14-JUL-2027 MIN CONS \$5HT NC	12,000
WBC : ORDINARY FULLY PAID	3,668,591,808
WBCHBX : FRN MTN MATURING 7-FEB-2022 MIN CONS \$5HT NC	235,000
WBCHBY : 3.50% MAT 7-FEB-2022 MIN CONS \$5HT NC	25,000
WBCHCF : CALLABLE FRN MTN MAT 16-FEB-2028 MIN CONS \$5HT NC	25,000
WBCHBS : FRN MAT.04-JUN-2026 MIN.CON.\$5HT NC	189,000
WBCHBR : 3.10% MTN MAT.3 JUNE 2021 MIN.CONS.\$5HT NC	45,000
WBCPE : CAP NOTE 3-BBSW+3.05% PERP NON-CUM RED T-09-22	13,105,705
WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC	42,500
WBCHCA : 4.334% MAT 16-AUG-2029 MIN CONS \$5HT NC	17,500
WBCHCN : FR INSTRUMENTS MAT 25-OCT-2021 MIN CONS \$5HT NC	150,000
WBCHCO : 3.25% INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC	30,000
WBCHCP : FR INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC	245,000
WBCHBH : 4.50% SUB INS MAT 11-MAR-2027 MIN CONS \$5HT NC	17,500
WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25	16,903,383
WBCHBK : 4.00% MAT 12-AUG-2027 MIN CONS \$5HT NC	13,000
WBCHCR : FR INSTRUMENTS MAT 24-APR-2024 MIN CONS \$5HT NC	190,000



WBCHCS : 3.000% INSTRUMENTS MAT 24-APR-2024 CONS \$5HT NC	35,000
WBCPG : CAP NOTE 3-BBSW+4.90% PERP NON-CUM RED T-12-21	17,020,534
WBCHCY : FRN MAT 15-JUL-2022 MIN CONS \$5HT NC	4,280
WBCHCZ : FRN MAT 15-AUG-2022 MIN CONS \$5HT NC	5,000
WBCHDA : FRN MAT 15-SEP-2022 MIN CONS \$5HT NC	5,000
WBCHDB : FRN MAT 17-OCT-2022 MIN CONS \$5HT NC	5,000
WBCHDC : FRN MAT 15-NOV-2022 MIN CONS \$5HT NC	5,000
WBCHDD : FRN MAT 14-FEB-2024 MIN CONS \$5HT NC	10,000
WBCHDE : FRN MAT 14-JUN-2024 MIN CONS \$5HT NC	5,000
WBCPI : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-07-24	14,230,580
WBCHBU : 4.80% MAT 14-JUN-2028 MIN CONS \$5HT NC	8,750
WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC	1,000,000
WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC	5,000
WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27	17,229,363
WBCHCT : FR INSTRUMENT MAT 16-MAY-2022 CONS \$5HT NC	150,000
WBCHCU : FR INSTRUMENT MAT 16-AUG-2024 CONS \$5HT NC	170,000
WBCHCV : 2.250% INSTRUMENTS MAT 16-AUG-2024 CONS \$5HT NC	30,000
WBCHCC : FRN MTN MATURING 27-OCT-2022 MIN CONS \$5HT NC	237,500
WBCHCD : 3.125% MAT 27-OCT-2022 MIN CONS \$5HT NC	30,000
WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC	5,000
WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC	6,500
WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC	5,000
WBCHCH : FRN MAT 6-MAR-2023 MIN CONS \$5HT NC	235,000



WBCHCI : 3.20% MAT 6-MAR-2023 MIN CONS \$5HT NC	25,000
WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC	9,250
WBCHCK : FRN MAT 22-JUN-2028 MIN CONS \$5HT NC	72,500
WBCHCW : FRN INSTRUMENT MAT 27-AUG-29CONS \$5HT NC	100,000
WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC	100,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBCAB : SHARE RIGHTS	4,657,296
WBCAC : 5.00% UNSEC RES PERP SUB CONV SECURITIES	1,250,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.