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CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

15 July 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over WAM Leaders Limited ("WLE")

Pro-Rata Non-Renounceable Entitlement Offer ("Entitlement Offer")

On 13 July 2021, WLE announced details of its Entitlement Offer whereby all eligible WLE shareholders will be entitled to acquire 1 new WLE ordinary share for every 5 existing WLE ordinary shares held as at 7:00pm Sydney time on Monday 19 July 2021 (Record Date), at the offer price of \$1.44 per new security.

The announcement of the Entitlement Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over WLE ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs
WLEJOA
WLEJOJ

What action do you need to take?


You do not need to do anything. The relevant warrants will be suspended from trading on Friday 16 July 2021 in order to determine the value of the Entitlement Offer. Trading on an adjusted basis will commence at the start of normal trading on Monday 19 July 2021. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 16 July 2021.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director