

Announcement Summary

Entity name

UNITI GROUP LIMITED

Date of this announcement

Thursday July 15, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UWLAF	OPTION EXPIRING VAR DATES VAR PRICES	1,000,004	07/07/2021
UWLAZ	SHARE RIGHTS	550,000	07/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

158957889

1.3 ASX issuer code

UWL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

UWLAF : OPTION EXPIRING VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

7/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190212/pdf/442k4kkblt5mb0.pdf> - Employee Share Option Plan terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,004

ASX +security code and description

UWLAZ : SHARE RIGHTS

Date the +securities the subject of this notification were issued

7/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201019/pdf/44ntnt0m1ygnwl.pdf> - Employee Incentive Plan terms summary

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

550,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	681,733,667

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35	71,940
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	860,000
UWLAN : OPTION EXPIRING 31-MAR-2024 EX \$1.35	71,940
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	401,920
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	401,920
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35	669,868
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	24,874,706
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,230,300
UWLAZ : SHARE RIGHTS	2,313,677



UWLAAB : OPTION EXPIRING 18-NOV-2023 EX \$1.54

1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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