

## **Announcement Summary**

# **Entity name**

**UNITI GROUP LIMITED** 

### Date of this announcement

Thursday July 15, 2021

# The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UWLAF	OPTION EXPIRING VAR DATES VAR PRICES	1,000,004	07/07/2021
UWLAZ	SHARE RIGHTS	550,000	07/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

158957889

### 1.3 ASX issuer code

UWL

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

15/7/2021



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

**UWLAF: OPTION EXPIRING VAR DATES VAR PRICES** 

Date the +securities the subject of this notification were issued

7/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20190212/pdf/442k4kkblt5mb0.pdf - Employee Share Option Plan terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,004

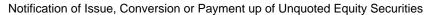
ASX +security code and description

**UWLAZ: SHARE RIGHTS** 

Date the +securities the subject of this notification were issued

7/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued





+securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20201019/pdf/44ntnt0m1ygnwl.pdf - Employee Incentive Plan terms summary

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

550,000





### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	681,733,667

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35	71,940
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	860,000
UWLAN : OPTION EXPIRING 31-MAR-2024 EX \$1.35	71,940
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	401,920
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	401,920
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35	669,868
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	24,874,706
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,230,300
UWLAZ : SHARE RIGHTS	2,313,677



UWLAAB: OPTION EXPIRING 18-NOV-2023 EX \$1.54

1,000,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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