

## ASX ANNOUNCEMENT

16<sup>th</sup> July 2021

**Manager of Company Announcements  
ASX Limited  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000**

Dear Sir/Madam,

### **Completion of Placement to Wholesale and Sophisticated Investors**

Whitefield Ltd [**WHF, Whitefield, the Company**] is pleased to announce that it has received binding commitments [Commitments] for 9,028,216 Ordinary shares via a placement to sophisticated and professional investors at \$5.56 per share, raising a total of \$50m.

The placement was undertaken within the Company's available placement capacity (ASX Listing Rule 7.1). Accordingly, shareholder approval is not required for the issue of the placement shares.

The Company expects the trading halt in the Company's securities to be lifted and the securities to resume trading from market open today.

Settlement of the Placement is scheduled to take place on Thursday 22 July 2021, with shares to be allotted and commence trading on Monday 26 July 2021.

Yours faithfully,

A handwritten signature in black ink, appearing to be 'SM', is written over a horizontal dotted line.

Stuart Madeley  
Company Secretary