

19 July 2021

APPENDIX 3Y – CHANGE OF DIRECTOR’S INTEREST NOTICE

BetMakers Technology Group Limited (**ASX:BET**) (“**BetMakers**” or the “**Company**”) attaches an Appendix 3Y for Non-Executive Director, Matt Davey.

Through Tekkorp Holdings LLC, Mr Davey has entered into a funding arrangement with an investment bank, which involves a loan facility, cash settled options and stock loans (“**Funding Arrangement**”). The proceeds of the Funding Arrangement are to be used to fund various investment commitments and opportunities.

The Funding Arrangement has a term of three years and is secured by 28,000,000 fully paid ordinary shares in BetMakers (“**Shares**”). The Shares provided as security represent approximately 3% of BetMakers’ shares on issue and approximately 24% of Mr Davey’s holding in BetMakers.

Mr Davey, who obtained the necessary approvals pursuant to the Company’s Securities Trading Policy prior to entering into the Funding Arrangement, said:

“The funding arrangement, as has been disclosed, is the preferred mechanism to keep Tekkorp’s total shareholding in BetMakers in place as the Company embarks on a very exciting time, especially in the U.S., whilst facilitating capital for other commitments and opportunities.”

For further information please contact

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Todd Buckingham, Managing Director of BetMakers, authorised the release of this announcement to ASX.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and s

Introduced 30/09/01 Amended 01/01/11

Name of entity	BetMakers Technology Group Limited (BetMakers)
ABN	21 164 521 395

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew Stuart Davey
Date of last notice	4 January 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Tekcorp Holdings LLC* *Matt Davey has the power to exercise, or control the exercise of, a right to vote attached to the securities and to dispose of, or control the exercise of a power to dispose of, the securities.
Date of change	N/A
No. of securities held prior to change Tekcorp Holdings LLC	115,000,000 fully paid ordinary shares in BetMakers (Shares)
Class	Shares
Number acquired	Nil
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A

+ See chapter 19 for defined terms.

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No. of securities held after change Tekkorp Holdings LLC	115,000,000 Shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	N/A

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	In order to fund various investment commitments and opportunities, Mr Davey has, through Tekkorp Holdings LLC, entered into a funding arrangement with an investment bank (Funding Arrangement)
Nature of interest	The Funding Arrangement includes a loan facility, cash settled options and stock loans referencing 28,000,000 Shares held by Tekkorp Holdings LLC
Name of registered holder (if issued securities)	Tekkorp Holdings LLC
Date of change	9 July 2021
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.