

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme New Hope Corporation Limited

ACN/ARSN ACN 010 653 844

1. Details of substantial holder (1)

Name Jefferies International Limited (on behalf of Jefferies Financial Group Inc. and its related bodies corporate) (See Annexure B)

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 25/06/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	49,000,000 Shares	49,000,000	5.88% (based on 832,357,082 Shares on issue)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Jefferies International Limited	Relevant interest under section 608(1)(a), (b) and (c) as borrower of securities pursuant to a Securities Lending Agreement (see Annexure A), with power to control the voting and/or disposal of borrowed securities	49,000,000 Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Jefferies International Limited	Jefferies International Limited	Jefferies International Limited	49,000,000 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
N/A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Jefferies International Limited	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Jefferies Financial Group Inc.	520 Madison Avenue, 10th Floor, New York, NY 10022 USA
Jefferies International Limited	100 Bishopsgate, London, EC2N 4JL, United Kingdom

Signature

print name	Daryl McDonald – Chief Operating Officer, Equities	capacity	Authorised signatory
sign here		Date	19/07/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

This is Annexure A of 1 page (including this page) referred to in the accompanying Form 603

Signature

print name Daryl McDonald – Chief Operating Officer, Equities capacity Authorised signatory

sign here



Date 19/07/2021


Prescribed information	
Type of agreement	Securities Lending Agreement
Parties to agreement	Jefferies International Limited and Washington H. Soul Pattinson and Company Limited
Holder of voting rights	Securities borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time
Does the lender have the right to recall early?	Yes
Will the securities be returned on settlement?	Securities lender will have right to recall assets at any time.
If yes, detail any exceptions	N/A

Jefferies will, if requested by the company or ASIC, give a copy of the agreement to the company or ASIC

Annexure B

This is Annexure B of 1 page (including this page) referred to in the accompanying Form 603

Signature

print name	Daryl McDonald – Chief Operating Officer, Equities	capacity	Authorised signatory
sign here		Date	19/07/2021

Related bodies corporate

- Jefferies Financial Group Inc.
- Jefferies Group LLC
- Jefferies LLC
- Jefferies Securities, Inc.
- Jefferies Capital Services, LLC
- Jefferies Funding LLC
- Jefferies Group Capital Finance Inc
- Jefferies Leveraged Credit Products, LLC
- Jefferies Structured Credit LLC
- Jefferies Research Services LLC
- Leucadia Asset Management LLC
- Jefferies Financial Products, LLC
- Jefferies Financial Services, Inc.
- Jefferies Finance LLC
- Apex Credit Partners LLC
- JFIN Asset Management LLC
- Jefferies Holdings I Limited
- Jefferies Holdings II Limited
- Jefferies GmbH
- Jefferies International Limited
- Leucadia Investment Management Limited
- Jefferies Asia Holdings I Pte. Ltd.
- Jefferies Asia Holdings II Pte. Ltd
- Jefferies (Australia) Pty Ltd
- Jefferies (Australia) Securities Pty Ltd
- Jefferies India Private Limited
- Jefferies (Japan) Limited
- Jefferies (Japan) Limited Tokyo Branch
- Jefferies Singapore Limited
- Jefferies Hong Kong Holdings Limited
- Jefferies Hong Kong Limited
- Leucadia Asset Management Limited