

CELESTE

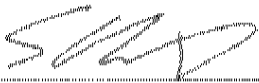
Funds Management

Facsimile

To	Company Announcements Office	From	Stephen Hanich
Fax	1300 135 638	Pages	3
Company	Australian Securities Exchange	Date	20 July 2021
Re	Pacific Smiles Group Limited		

Please find attached a Form 604 Notice of Change of Interests of Substantial Shareholders.

Kind regards



Stephen Hanich
Company Secretary

Form 604

Corporations Law Section 671B

Notice of change of interests of substantial holder

To: Pacific Smiles Group Limited

ACN/ ARSN: 103 087 449

1. Details of substantial holder

Name Celeste Funds Management Limited

ACN/ ARSN: 098 628 605

There was a change in the interests of the substantial holder on 16 July 2021.

The previous notice was given to the company on 20 April 2021.

The previous notice was dated 16 April 2021.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's Votes	Voting Power	Person's Votes	Voting Power
Ordinary	8,160,275	5.11%	10,107,627	6.33%

3. Changes in Relevant Interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
05/05/21	Celeste Funds Management Limited	transfer in	in specie	834,352	834,352
16/07/21	Celeste Funds Management Limited	buy	market price	1,113,000	1,113,000

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and Number of Securities	Person's votes
Celeste Funds Management on behalf of its clients				10,107,627	10,107,627

5. Changes in Association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
n/a	

6. Addresses


The addresses of persons named in this form are as follows:

Name	Address
Celeste Funds Management Limited	Level 14, 15 Castlereagh Street, Sydney NSW 2000

Signature

Name: Stephen Hanich Capacity: Company Secretary

Signature:



Date: 20 July 2021