



## Announcement Summary

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**Entity name**

SEZZLE INC.

**Date of this announcement**

Tuesday July 20, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
SZLAM	COMMON STOCK	4,559,270		20/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SEZZLE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

633327358

### 1.3 ASX issuer code

SZL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jul-2021 10:29	New - Proposed issue of securities - SZL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

SZLAM : COMMON STOCK

**Date the +securities the subject of this notification were issued**

20/7/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of SZLAM Common Stock to Discover as per the Company's Announcement of 15 July 2021

#### Issue details

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**Number of +securities**

4,559,270

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

USD - US Dollar

**What was the issue price per +security?**

USD 6.58000000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SZL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	103,598,859

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SZLAN : OPTION EXPIRING 07-APR-2030 EX \$1.35	2,152,593
SZLAM : COMMON STOCK	5,066,333
SZLAE : CHESS DEPOSITARY INTERESTS RESTRICTED	93,975,244
SZLAG : STOCK AWARDS RESTRICTED	2,836,675
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,527,040
SZLAS : OPTION EXPIRING 15-NOV-2030 EX \$6.69	654,979
SZLAL : OPTION EXPIRING 16-DEC-2029 EX \$2.25	586,417
SZLAR : OPTION EXPIRING 15-OCT-2030 EX \$8.09	1,067,417
SZLAT : OPTION EXPIRING 15-DEC-2030 EX \$5.61	449,250
SZLAW : OPTION EXPIRING 15-MAR-2031 EX \$8.00	251,000
SZLAO : OPTION EXPIRING 15-MAY-2030 EX \$2.01	456,000
SZLAP : OPTION EXPIRING 15-JUN-2030 EX \$3.05	130,000
SZLAX : OPTION EXPIRING VARIOUS DATES EX \$2.10	3,788,914



SZLAAA : OPTION EXPIRING 15-JUN-2031 EX \$8.76	22,500
SZLAI : OPTION EXPIRING 01-OCT-2028 EX 5C	343,750
SZLAJ : OPTION EXPIRING 26-SEP-2029 EX \$2.30	1,703,350
SZLAK : OPTION EXPIRING 01-NOV-2029 EX \$2.63	799,682
SZLAZ : OPTION EXPIRING 15-JAN-2031 EX \$6.99	140,500
SZLAQ : OPTION EXPIRING 15-SEP-2030 EX \$5.83	1,013,306
SZLAY : OPTION EXPIRING 15-APR-2031 EX \$9.13	273,500
SZLAU : OPTION EXPIRING 15-FEB-2031 EX \$10.84	497,500
SZLAV : OPTION EXPIRING 15-MAY-2031 EX \$7.01	306,000