



20 July 2021

**By Electronic Lodgement**

Market Announcements Office  
ASX Ltd  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**Lapsing of options granted under Pinnacle Employee Option Share Plan and buy-back and cancellation of shares granted under Pinnacle Omnibus Incentive Plan**

Pinnacle Investment Management Group Limited (**Company**) advises that:

- 150,000 options (**Options**) exercisable between 15 November 2023 to 15 November 2028 have lapsed in accordance with the Pinnacle Employee Option Share Plan (**EOSP**). Please refer to Appendix 3H lodged with ASX for further details; and
- the Company is undertaking an employee share scheme buy-back of 300,000 ordinary shares (**Shares**) in accordance with the Pinnacle Omnibus Incentive Plan (**Plan**). Please refer to Appendix 3C lodged with ASX for further details.

The Options and Shares are presently held by former employees who are no longer entitled to the Options and Shares in accordance with the terms of the EOSP and the Plan.

The buy-back and subsequent cancellation of the Shares will be implemented on 6 August 2021.

Authorised by:

Calvin Kwok  
Company Secretary