



Keypath Education International, Inc.

ARBN: 649 711 026

ASX code: KED

www.keypathedu.com

ASX ANNOUNCEMENT – 21 JULY 2021

JUNE 2021 QUARTERLY ACTIVITY REPORT AND CONFERENCE CALL BRIEFING

Chicago, IL and Melbourne, Aus., Keypath Education International, Inc. (Keypath) (ASX: KED) is scheduled to release its Quarterly Activity Report and Appendix 4C for the quarter ended 30 June 2021 to the Australian Securities Exchange on Thursday, 29 July 2021.

The Quarterly Activity Report and Appendix 4C will be available via the ASX Company Announcement's platform pre-open on 29 July 2021 and shortly thereafter on Keypath's website:

<https://investors.keypathedu.com/investors/results-and-reports>

A conference call briefing for analysts and institutional investors will be held at 9.00am (AEST) on 29 July 2021. Investors are invited to attend a web conference of that briefing given by Steve Fireng, Chief Executive Officer and Managing Director, and Peter Vlerick, Chief Financial Officer.

Participants can access the webcast on the day through the following link:

<https://services.choruscall.com.au/webcast/keypath-210729.html>

If you are unable to participate in the webcast live, it will be available for viewing later that day on Keypath's website.

This announcement has been authorised by Eric Israel, Company Secretary.

Ends.

Investor Contact

Victoria Geddes
Investor Relations
FIRST Advisers
vgeddes@firstadvisers.com.au
+61 421 084 914

Media Contact

Gemma Gray
Global Head of Communications
Keypath Education
gemma.gray@keypathedu.com.au
+61 410 067 395

About Keypath

Founded in 2014, Keypath is a global, market-leading edtech company in the online program management (OPM) market. In collaboration with its 32 university partners, Keypath delivers over 130 career-relevant, technology-enabled online higher education programs to over 30,000 students with the goal of preparing them for the future of work.

The suite of services Keypath provides to its university partners includes designing, developing, launching, marketing, and managing online programs. Keypath also undertakes market research and provides student recruitment, support and placement services. The services Keypath provides are underpinned by KeypathEDGE, its integrated technology and data platform.

Keypath has over 550 employees with offices and partners in Australia, the United States, Canada, the UK and is expanding into Malaysia. Australia is a key market for Keypath, with 45% of FY20 revenue generated from its Australian operations.

Restriction on purchases of CDIs by U.S. persons

Keypath is incorporated in the U.S. State of Delaware and none of its securities have been registered under the U.S. Securities Act of 1933 or the laws of any state or other jurisdiction in the United States. Trading of Keypath's CHES Depositary Interests (CDIs) on the Australian Securities Exchange (ASX) is not subject to the registration requirements of the U.S. Securities Act in reliance on Regulation S under the U.S. Securities Act and a related 'no action' letter issued by the U.S. Securities and Exchange Commission to the ASX in 2000. As a result, the CDIs are "restricted securities" (as defined in Rule 144 under the U.S. Securities Act) and may not be sold or otherwise transferred except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. For instance, U.S. persons who are qualified institutional buyers (QIBs, as defined in Rule 144A under the U.S. Securities Act) may purchase CDIs in reliance on the exemption from registration provided by Rule 144A. To enforce the transfer restrictions, the CDIs bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to U.S. persons excluding QIBs. In addition, hedging transactions with regard to the CDIs may only be conducted in compliance with the U.S. Securities Act.