

**ASX Announcement | 21 July 2021
Vioneering Technologies (ASX:VTI)**

Vioneering Technologies, Inc. to Present at Healthcare Day, 27th July 2021

Atlanta, Georgia, USA 20 July 2021: Vioneering Technologies, Inc (ASX: VTI), a US-based medical device company ('Vioneering' or 'The Company') engaged in the design, manufacture, sale, and distribution of its proprietary NaturalVue™ Multifocal 1 Day (NaturalVue MF) contact lenses, is pleased to announce its participation in Spark Plus's Healthcare Day on 27th July 2021.

Chief Executive Officer, Stephen Snowdy, PhD, will present via a zoom Webinar on 27 July 2021 at 1pm AEST / 11.00am AWST. This webinar will be hosted live via Zoom and will provide viewers the opportunity to hear from, and engage with, a range of ASX-listed micro/mid-cap companies involved in the healthcare, biotech & life science space through presentations and Q&A.

Event: Spark Plus Healthcare Day

Date: 27 July 2021, Thursday

Time: 1pm AEST / 11am AWST

https://us02web.zoom.us/webinar/register/7916254855917/WN_6Dp2jRa7S_mOyEbPn0mrQA

After registering your interest, you will receive a confirmation email with information about joining the webinar. Participants will be able to submit questions via the panel throughout the presentation; however, we encourage shareholders and investors to send through questions via email beforehand.

Ends.

This release was authorized by the CEO, Stephen Snowdy, PhD

For more information, please contact:

Stephen Snowdy, PhD

CEO and Executive Director

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About Vioneering Technologies

Vioneering Technologies Inc. (ASX:VTI) is a health care company making innovative vision care products available to patients and eye care professionals. Since its founding in 2008, Vioneering has brought together clinical, marketing, engineering, manufacturing, and regulatory leaders from the healthcare industry to provide new solutions for adults and children in need of vision correction.

Headquartered in the United States, Vioneering designs, manufactures, sells, and distributes contact lenses worldwide. Its flagship product, NaturalVue® Multifocal contact lenses, are prescribed in the large addressable markets of nearsighted children and over-45 adults, and VTI is expanding its portfolio of technologies to address a range of other vision care needs. Since its IPO in 2017, the company has grown operations across the US and recently launched its products in Australia, New Zealand, Singapore, Hong Kong, Canada, and Europe.

Foreign ownership restrictions

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VTI's CHESS Depositary Interests (**CDIs**) are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (**Securities Act**) for offers which are made outside the US. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person for the foreseeable future except in very limited circumstances after the expiration of a restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a 'FOR US' designation on the Australian Securities Exchange (**ASX**). This designation restricts any CDIs from being sold on ASX to US persons. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.

Forward-Looking Statements

This announcement contains or may contain forward-looking statements that are based on management's beliefs, assumptions, plans and expectations and on information currently available to management.

All statements that address operating performance, events or developments that we expect or anticipate will occur in the future are forward-looking statements. These include, without limitation, U.S. commercial market acceptance and U.S. sales of our product, as well as our expectations with respect to our ability to develop and commercialize new products.

Given the current uncertainties regarding the on-going impact of COVID-19 on the trading conditions impacting VTI, the financial markets and the health services world-wide, there can be no assurance that future developments will be in accordance with VTI's expectations or that the effect of future developments on VTI will be those anticipated.

Management believes that these forward-looking statements are reasonable when made. You should not place undue reliance on forward-looking statements because they speak only as of the date when made. VTI does not assume any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. VTI may not actually achieve the plans, projections or expectations disclosed in forward-looking statements. Actual results, developments or events could differ materially from those disclosed in the forward-looking statements.