

Announcement Summary

Entity name

RAIZ INVEST LIMITED

Date of this announcement

Wednesday July 21, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$1.50 and expiring 31 March 2026	50,000	21/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAIZ INVEST LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

74615510177

1.3 ASX issuer code

RZI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/7/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unquoted options exercisable at \$1.50 and expiring 31 March 2026

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

21/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of 2020 Annual General Meeting

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02295152-2A1257031?access_token=8_3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 1.50000000

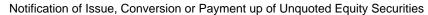
31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RZI - fully paid ordinary shares





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of 2020 Annual General Meeting

 $\frac{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02295152-2A1257031?access_token=8}{3ff96335c2d45a094df02a206a39ff4}$

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

50,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
RZI : ORDINARY FULLY PAID	81,961,174

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZIAE : OPTION EXPIRING 01-MAR-2027 95C	965,957
RZIAF : OPTION EXPIRING 20-JUN-2028 \$1.80	1,670,000
RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,557,604
RZIAH : OPTION EXPIRING 03-JAN-2026 EX \$1.144	750,000
RZIAI : OPTION EXPIRING 10-JAN-2026 EX \$0.86	100,000
RZIAJ : OPTION EXPIRING 10-JAN-2026 EX \$0.50	50,000
New class - code to be confirmed : Unquoted options exercisable at \$1.50 and expiring 31 March 2026	50,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13