

21 July 2021

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgment

Attention: Company Announcements Office

EILDON CAPITAL GROUP
Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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MARKET UPDATE – FY21 PROFIT GUIDANCE

Eildon Capital Group (ASX: EDC) (**Group**) would like to provide guidance that the net profit after tax to securityholders will be in the range of \$4.8 - \$4.9 million (30 June 2020: \$4.7 million) for the full year ended 30 June 2021, which is still subject to the finalisation of the audit for the period and final adjustments.

Net Asset Value (NAV) is forecast to be approximately \$1.10 per security as at 30 June 2021 (30 June 2020: \$1.089).

The June 2021 quarter distribution of 2.023 cents per stapled security will be paid to securityholders on 23 July 2021 and comprises the following components:

Income Component	Amount (cps)
Interest Income	1.7279
Other Income	0.2930
Tax Deferred Income	0.0021
Total Distribution	2.0230

More detailed commentary regarding the Group's performance will be provided when full year audited results are released in August 2021.

This update has been authorised by the Board for release.

For further information, please contact:

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