



**(ASX: GMN)**

**ASX RELEASE**

23 July 2021

### **Dispatch of Rights Issue Offer Documents**

Gold Mountain Limited (**ASX:GMN**) (the **Company**) refers to the renounceable rights issue announced on 14 July 2021.

The Company confirms that the Rights Issue prospectus and personalised entitlement and acceptance form has been sent to eligible shareholders.

The timetable for the rights issue is as follows:

<b>Event</b>	<b>Date</b>
Rights trading ends	2 August 2021
Closing date for acceptance	9 August 2021
Notify ASX of under subscriptions	12 August 2021
Issue of New Shares and New Options	16 August 2021
Normal trading of New Shares expected to commence	17 August 2021
Last date to issue Shortfall Shares	8 November 2021

These dates are indicative only and may change, subject to the Corporations Act and the ASX Listing Rules.

Eligible shareholders should consider the Prospectus in deciding whether to acquire securities under the Rights Issue and will need to follow the instructions on the entitlement and acceptance form that will accompany the Prospectus.

For and on behalf of the Board

Eric Kam  
Company Secretary