

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney, NSW 2000

23 July 2021

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Aeon Metals Limited (ASX: AML) (**Aeon** or the **Company**) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company today issued 86,206,898 (**New Shares**) at an issue price of \$0.058 per New Share to institutional and sophisticated investors under the institutional placement announced on Monday, 19 July 2021.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act, as it applies to the Company; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

In accordance with paragraph 7(f) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, this notice also serves as a cleansing notice for the securities purchase plan of Aeon.

This ASX release has been authorised by the Aeon Board.

For more information about this notice, please contact:

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ABOUT AEON METALS

Aeon Metals Limited (**Aeon**) is an Australian based mineral exploration and development company listed on the Australian Securities Exchange (ASX: AML). Aeon holds a 100% ownership interest in the Walford Creek Copper-Cobalt Project (**Walford Creek Project**) located in north-west Queensland, approximately 340km to the north north-west of Mount Isa.

A Pre-Feasibility Study on the Walford Creek Project is targeted for completion in H1 2022.