

Announcement Summary

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**Entity name**

UNITI GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday July 23, 2021

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UWL	ORDINARY FULLY PAID	535,894	23/07/2021
UWL	ORDINARY FULLY PAID	1,934,155	22/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

158957889

### 1.3 ASX issuer code

UWL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/7/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

267,947

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20190920/pdf/448prmxxc9bl8j.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Graeme Barclay	Basslay Pty Ltd	267,947

**Issue date**

23/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

267,947

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.35000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of options granted in Nov 2019 following approval by shareholders at the AGM

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

133,973

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20190920/pdf/448prmxxc9bl8j.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

**Name of KMP****Name of registered holder****Number of +securities**

Graeme Barclay

Basslay Pty Ltd

133,973

**Issue date**

23/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

133,973

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 1.35000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of options granted in Nov 2019 following approval by shareholders at the AGM

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme****FROM (Existing Class)****ASX +security code and description**

UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35

**TO (Existing Class)****ASX +security code and description**

UWL : ORDINARY FULLY PAID



**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

133,974

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20190920/pdf/448prmxxc9bl8j.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Graeme Barclay	Basslay Pty Ltd	133,974

**Issue date**

23/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

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#### Issue details

**Number of +securities to be quoted**

133,974

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.35000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of options granted in Nov 2019 following approval by shareholders at the AGM

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**



**FROM (Existing Class)**

**ASX +security code and description**

UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,330,942

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20201019/pdf/44ntnt0m1ygnwl.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Graeme Barclay	Basslay Pty Ltd	1,330,942

**Issue date**

22/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes





Issue details

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**Number of +securities to be quoted**

1,330,942

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 1.48000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of options granted in December 2020 following approval by shareholders at the AGM

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

UWLAZ : SHARE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

603,213

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20201019/pdf/44ntnt0m1ygnwl.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**



Name of KMP	Name of registered holder	Number of +securities
Graeme Barclay	Graeme Barclay	67,567
Michael Simmons	Michael Simmons	273,825
Darryl Inns	Darryl Inns	101,351
Ashe-lee Jegathesan	Ashe-lee Jegathesan	101,351

**Issue date**

22/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

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**Issue details****Number of +securities to be quoted**

603,213

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Exercise of Share Rights granted as part of variable remuneration in FY20, in the case of directors as approved by shareholders at the AGM in November 2020

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.480000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	684,533,716

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35	71,940
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	860,000
UWLAN : OPTION EXPIRING 31-MAR-2024 EX \$1.35	71,940
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	267,946
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	267,947
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35	401,921
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	24,874,706
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,899,358
UWLAZ : SHARE RIGHTS	1,380,464



UWLAAB : OPTION EXPIRING 18-NOV-2023 EX \$1.54

1,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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