

Market Announcement

26 July 2021

Theta Gold Mines Limited (ASX: TGM) - Trading Halt

Description

The securities of Theta Gold Mines Limited ('TGM') will be placed in trading halt at the request of TGM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 28 July 2021 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)



26 July 2021

Mr Alex Sutton Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

Dear Alex

Request for Trading Halt

Theta Gold Mines Limited (Company) requests that its securities be placed in trading halt with immediate effect.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- The trading halt is requested pending release of an announcement regarding a funding transaction.
- The Company requests that the securities remain in trading halt until the earlier of the release of an announcement regarding the funding transaction, or the commencement of trading on Wednesday 28 July 2021.
- The Company is not aware of any reason why the trading halt should not be granted.
- There is no other information necessary to inform the market about the trading halt.

Yours faithfully THETA GOLD MINES LIMITED

Heath Roberts Company Secretary