

## ASX ANNOUNCEMENT

26<sup>TH</sup> July 2021

**Manager of Company Announcements**  
**ASX Limited**  
**Level 6**  
**20 Bridge Street**  
**SYDNEY NSW 2000**

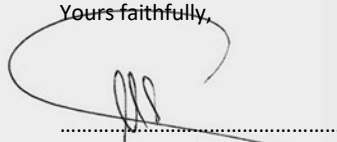
Dear Sir/Madam,

### Notice Under Section 708A

Whitefield Limited (the **Company**) today issued 9,028,216 ordinary shares via a placement to sophisticated and professional investors. In accordance with section 708A(5)(e) of the Corporations Act 2001 (the "Act"), the Company advises as follows:

- (a) This notice is being given under paragraph 708A(5)(e) of the Act;
- (b) The Company issued 9,028,216 ordinary shares under the placement without disclosure to investors under Part 6D.2 of the Act;
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (d) As at the date of this notice, the Company has complied with section 674 of the Act and
- (e) All information of the kind that would be required to be disclosed to the market for the purpose of section 708A(6)(e) of the Act has been disclosed to Australian Stock Exchange Limited.

Yours faithfully,



Stuart Madeley  
Company Secretary