

Alligator Inclusion in Key Global Uranium Index

Key Highlights

- **Alligator Energy** to be included in the Index Composition underlying the **Global X Uranium ETF (NYSE:URA)**
- The Global X Uranium ETF tracks the Solactive Global Uranium and Nuclear Components Total Return Index (**SOLURANT Index**)
- The Global X Uranium ETF is the largest Exchange Traded Fund in the uranium sector with **net assets of approximately US\$645 million** as at 22 July 2021
- Solactive announced on 22 July 2021 that Alligator Energy will be added in an ordinary index rebalancing that will be implemented **2 August 2021**

Alligator Energy Limited (ASX: AGE, 'Alligator' or 'the Company') is very pleased to advise the market and Shareholders of the above inclusion of the Company in one of the most important uranium and nuclear industry indexes globally. The Global X Uranium ETF state on their website that they "seek to provide investment results that correspond generally to the price and yield performance, before fees and expenses, of the Solactive Global Uranium & Nuclear Components Total Return Index".

Greg Hall, Alligator CEO said,

"The inclusion of Alligator Energy on the SOLURANT Index, which underlies the Global X Uranium ETF, is a significant and valuable recognition of the recent growth strategy and value of Alligator. We will focus on building value in our existing projects, while continuing evaluation of further targeted external uranium resource opportunities. The positive market sentiment in the uranium market and nuclear businesses is being underpinned by increasingly positive policy and clean energy drivers globally, as well as changing supply / demand dynamics."

This announcement has been authorised for release by the Board.

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Competent Person's Statement

Information in this report is based on current and historic Exploration Results compiled by Mr Andrew Peter Moorhouse who is a member of the Australasian Institute of Geoscientists. Mr Moorhouse is the Exploration Manager for Alligator Energy Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Moorhouse consents to the inclusion in this release of the matters based on his information in the form and context in which it appears.

Forward Looking Statement

This announcement contains projections and forward looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change.

About Alligator Energy

Alligator Energy Ltd is an Australian, ASX-listed, exploration company focused on uranium and energy related minerals, principally cobalt-nickel. Alligator's Directors have significant experience in the exploration, development and operations of both uranium and nickel projects (both laterites and sulphides).

Projects

