



Simble Launches \$1.5m Capital Raising

26 July 2021

Sydney, 26 July 2021: **Smart energy Software-as-a-Service (SaaS) company Simble Solutions Limited (ASX:SIS)** ('Simble' or 'the Company') today launches an equity raising by way of a Placement to new and existing sophisticated and institutional shareholders to raise circa A\$1.5 million at an offer price of \$0.025 per new share. Subject to shareholder approval, investors will also receive one (1) free attaching option for every two (2) shares subscribed for under the Placement, exercisable at \$0.04 with a 3 year term ("Capital Raising"). The Company reserves the right to accept over-subscriptions at its discretion.

Pre-launch soundings were undertaken and clients of Fresh Equities Pty Ltd & L39 Capital Pty Ltd have submitted a firm cornerstone bid. A Director of SIS has also expressed their intention to participate subject to shareholder approval.

To assist with the Capital Raising, the Company has appointed Fresh Equities Pty Ltd & L39 Capital Pty Ltd to coordinate the bookbuild. The Company welcomes the participation of new professional, sophisticated and institutional investors as well as qualifying existing shareholders. Interested parties should contact Fresh Equities:

Fresh Equities Pty Ltd

<https://www.freshequities.com/>

Contact number: (03) 9661 0441

Email: sis@freshequities.com

The Company's securities will remain in trading halt until Wednesday, 28th July 2021.

This announcement has been authorised by the Board of Simble Solutions Limited



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About Simble

Simble Solutions Limited (ASX:SIS) is a global software company focused on energy intelligence and business productivity Software-as-a-Service (SaaS) solutions.

The Simble Energy Business Unit includes the SimbleSense and CarbonView software platforms. SimbleSense is an integrated hardware and real-time software solution that enables businesses to visualise, control and monetise their energy systems. CarbonView is an enterprise grade Carbon and Sustainability Reporting platform that allows companies to measure and reduce their carbon emissions and also meet their carbon reporting obligations.

Simble operates across all segments from Commercial & Industrial, through to Small to Medium Sized Enterprises (SME) and the residential market and targets the distribution of its platform through channel partners. Simble has an international presence with offices in Australia, the United Kingdom and Vietnam.

To learn more please visit: simblegroup.com

Investor & Corporate enquiries:

Ronen Ghosh

Chief Executive Officer

Ph: +61 2 8208 3366

E: ronen@simble.io