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26 July 2021

ASX Market Announcements Office
20 Bridge Street
Sydney
NSW 2000

Fax 1300 135 638

No. of pages: 6 (including this cover sheet)

Dear Sir/Madam

Benjamin Hornigold Limited (ASX: BHD) - notice of initial substantial holder

We act for Stuart McAuliffe.

We **attach** an ASIC Form 603 (Notice of initial substantial holder) issued by our client in relation to the ordinary shares of Benjamin Hornigold Limited.

Yours faithfully



Ben Wood
Partner

Copy Mr Michael Glennon
Company Secretary
Benjamin Hornigold Limited
02 8117 8123

attachment
62949240v1

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Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Benjamin Hornigold Limited

ACN/ARSN ACN 614 854 045

1. Details of substantial holder

Name Stuart McAuliffe

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 22 July 2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	1,282,767	1,282,767	5.31%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Stuart McAuliffe	Registered holder of the shares	1,282,767 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
Stuart McAuliffe	Stuart McAuliffe	Stuart McAuliffe	1,282,767 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A of 2 pages				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Stuart McAuliffe	146 Union Street, Spring Hill QLD 4000

Signature

print name	Stuart McAuliffe	Capacity	Individual
sign here		date	26.07.2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

'A'

THIS IS ANNEXURE 'A' OF 2 PAGES REFERRED TO

Signature: IN FORM 603 – NOTICE OF INITIAL
SUBSTANTIAL HOLDERName: Stuart McAuliffe
Date: 26.07.2021To Company Name/Scheme Benjamin Hornigold LimitedACN/ARSN ACN 614 854 045**5. Consideration**

Holder of relevant interest	Date of acquisition	Consideration	Class of Security	Number of securities
Stuart McAuliffe	10.05.2021	9900.00	Ordinary shares	33000
Stuart McAuliffe	17.05.2021	6380.00	Ordinary shares	22000
Stuart McAuliffe	19.05.2021	1239.75	Ordinary shares	4275
Stuart McAuliffe	19.05.2021	2900.00	Ordinary shares	10000
Stuart McAuliffe	19.05.2021	870.00	Ordinary shares	3000
Stuart McAuliffe	25.05.2021	1247.00	Ordinary shares	4300
Stuart McAuliffe	25.05.2021	3300.00	Ordinary shares	11000
Stuart McAuliffe	26.05.2021	9150.00	Ordinary shares	30000
Stuart McAuliffe	28.05.2021	21691.65	Ordinary shares	70000
Stuart McAuliffe	01.06.2021	4758.06	Ordinary shares	16129
Stuart McAuliffe	02.06.2021	4425.00	Ordinary shares	15000
Stuart McAuliffe	02.06.2021	5566.95	Ordinary shares	18871
Stuart McAuliffe	02.06.2021	7375.00	Ordinary shares	25000
Stuart McAuliffe	04.06.2021	100.01	Ordinary shares	339
Stuart McAuliffe	09.06.2021	11310.01	Ordinary shares	38339
Stuart McAuliffe	09.06.2021	3440.00	Ordinary shares	11661
Stuart McAuliffe	10.06.2021	1475.00	Ordinary shares	5000
Stuart McAuliffe	11.06.2021	3900.00	Ordinary shares	13000
Stuart McAuliffe	11.06.2021	3450.00	Ordinary shares	11500
Stuart McAuliffe	15.06.2021	1917.50	Ordinary shares	6500
Stuart McAuliffe	15.06.2021	15250.00	Ordinary shares	50000
Stuart McAuliffe	16.6.2021	47.50	Ordinary shares	161
Stuart McAuliffe	16.06.2021	3540.00	Ordinary shares	12000
Stuart McAuliffe	16.06.2021	2065.00	Ordinary shares	7000
Stuart McAuliffe	16.06.2021	2950.00	Ordinary shares	10000
Stuart McAuliffe	21.06.2021	6100.00	Ordinary shares	20000
Stuart McAuliffe	22.06.2021	6941.70	Ordinary shares	23139
Stuart McAuliffe	23.06.2021	237.60	Ordinary shares	792
Stuart McAuliffe	23.06.2021	558.30	Ordinary shares	1861
Stuart McAuliffe	23.06.2021	3900.00	Ordinary shares	13000
Stuart McAuliffe	23.06.2021	5100.00	Ordinary shares	17000
Stuart McAuliffe	23.06.2021	6600.00	Ordinary shares	22000
Stuart McAuliffe	24.06.2021	3962.40	Ordinary shares	13208

Stuart McAuliffe	24.06.2021	3600.00	Ordinary shares	12000
Stuart McAuliffe	24.06.2021	1137.60	Ordinary shares	3792
Stuart McAuliffe	25.06.2021	836.70	Ordinary shares	2789
Stuart McAuliffe	25.06.2021	3362.40	Ordinary shares	11208
Stuart McAuliffe	28.06.2021	7500.00	Ordinary shares	25000
Stuart McAuliffe	29.06.2021	663.30	Ordinary shares	2211
Stuart McAuliffe	29.06.2021	2336.70	Ordinary shares	7789
Stuart McAuliffe	30.06.2021	3363.30	Ordinary shares	11211
Stuart McAuliffe	30.06.2021	13950.00	Ordinary shares	45000
Stuart McAuliffe	30.06.2021	15500.00	Ordinary shares	50000
Stuart McAuliffe	30.06.2021	13020.00	Ordinary shares	42000
Stuart McAuliffe	06.07.2021	13950.00	Ordinary shares	45000
Stuart McAuliffe	06.07.2021	12400.00	Ordinary shares	40000
Stuart McAuliffe	12.07.2021	9900.00	Ordinary shares	33000
Stuart McAuliffe	13.07.2021	2100.00	Ordinary shares	7000
Stuart McAuliffe	13.07.2021	1800.00	Ordinary shares	6000
Stuart McAuliffe	14.07.2021	4340.00	Ordinary shares	14000
Stuart McAuliffe	14.07.2021	13405.29	Ordinary shares	42692
Stuart McAuliffe	15.07.2021	7680.00	Ordinary shares	24000
Stuart McAuliffe	22.07.2021	27200.00	Ordinary shares	80000
Stuart McAuliffe	22.07.2021	27200.00	Ordinary shares	80000
Stuart McAuliffe	22.07.2021	26860.00	Ordinary shares	79000
Stuart McAuliffe	22.07.2021	27200.00	Ordinary shares	80000

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in **BLOCK** letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.