

26 July 2021

Dear Option Holder,

Notice of Expiry of RPMO Options

The 28 August 2021 expiry date for the RPM Automotive Group Limited (**ASX: RPM**) (**Company**) RPM listed options is approaching and the Company reminds option holders that options **NOT** exercised by 28 August 2021 will automatically lapse.

The Company encourages all option holders to exercise their options thereby becoming a shareholder or increasing their shareholding in the Company.

Please find below information required to be provided to you in accordance with the ASX Listing Rules:

Number of shares to be issued on exercise of options	One fully paid ordinary share (ASX: RPM) per RPM option that is exercised
Exercise price	\$0.25 per RPM option
Due date for payment	5.00pm AEST 28 August 2021
Consequence of non-payment	Options will lapse
Date quotation of RPMO on ASX will end	24 August 2021
Latest market price for RPM (23 July 2021)	\$0.325
3 Month RPM low price	\$0.32 (8 July 2021)
3 Month RPM high price	\$0.47 (26 April 2021)
Underwriting	No underwriting in place

If you wish to exercise your options, you may do so in whole or in part.

If you would like to exercise your options, please make payment according to the instructions on the enclosed Option Expiry Form.

Payment must be received by no later than 5pm on 28 August 2021.

Yours faithfully
RPM Automotive Group Limited

Wayne Kernaghan
Company Secretary





RPM Automotive Group Limited
ABN 34 002 527 906

For all enquiries:

Phone:
(within Australia) 1300 850 505
(outside Australia) 61 3 9415 4000

Web:
www.investorcentre.com/contact

RPM

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details of the Offer and how to make your payment

Notice of Expiry of Options

Options exercisable at \$0.25 each expiring on 28 August 2021

This document can only be used in relation to the Optionholding represented by the details entered overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

You are reminded that the Options to subscribe for Ordinary Shares in the capital of RPM Automotive Group Limited (the Company) expire on 28 August 2021. These Options are exercisable wholly or in part by the payment of \$0.25 for each Option exercised. Payment must be received via BPAY or at the address overleaf by 5:00pm (AEST) on 28 August 2021. For every Option exercised, the Optionholder will be issued one Ordinary Share in the capital of the Company. Options not exercised by 28 August 2021 will lapse. If payment is made by BPAY you will be deemed to have submitted this Notice of Exercise of Option.

Step 1: Registration Name & Holding Details

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "RPM Automotive Group Limited" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Step 2: Make Your Payment

You can exercise either all or some of your Options. Enter the number of Options you wish to exercise and the amount of payment for those exercised Options.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Notice of Exercise of Option being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account. Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Optionholding →

By submitting this Notice of Exercise of Option or by making payment by BPAY:


- I/We request that you allot me/us the number of Ordinary Shares applied for and I/we agree to accept such shares subject to the Constitution of the Company; and
- I/We authorise you to register me/us as the holder(s) of the Ordinary Shares to be allotted and place my/our name on the register.

RPM Automotive Group Limited Notice of Expiry of Options
Payment must be received by 5:00pm (AEST) on 28 August 2021.

Option Exercise Notice Form

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I ND

STEP 1**Registration Name & Offer Details** For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Number of Options registered in your name as at 20 July 2021:

4,000

Number of Ordinary Shares to be issued on full exercise:

1

Amount payable on full exercise of Options at \$0.25 per Option:

\$0.01**STEP 2****Make Your Payment**

Billers Code: 999999
Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

Pay by Mail:

Make your cheque, bank draft or money order payable to
"RPM Automotive Group Limited" and cross **"Not Negotiable"**.
Return your cheque with the below payment slip to:
Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Lodgement Instructions

If you are exercising your Options and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (AEST) on Saturday, 28 August 2021. Optionholders should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor RPM Automotive Group Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the optionholder to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (AEST) on Saturday, 28 August 2021. You should allow sufficient time for this to occur. Return the payment slip below with cheque attached. Neither CIS nor RPM Automotive Group Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here**RPM Automotive Group Limited Option Exercise Payment Details**

Number of options exercised:

Amount enclosed at \$0.25
per Option:**A\$** 

Entitlement No: 12345678

Payment must be received by 5:00pm (AEST) on Saturday, 28 August 2021MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000**Contact Details**

Contact Name _____ **Daytime Telephone** _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

123456789123456789+0000000001-3051+14