



# B O M B O R A

26 July 2021

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**By electronic lodgement**

Dear Sir/Madam

**Laybuy Group Holdings Limited (ASX: LBY) – Initial Substantial Holding Disclosure**

On behalf of Bombora Investment Management P/L (Bombora) attached is a notice of initial substantial holder (Form 603) in relation to LBY, disclosing Bombora's voting power of 5.07%.

Enclosed herewith is the Form 603 – Notice of change of interests of substantial holder.

Regards

Mike Hill  
Chief Investment Officer  
Bombora Investment Management

**Form 603**

**Corporations Act 2001  
Section 671B**

**Notice of initial substantial holder**

To Company Name/Scheme      Laybuy Group Holdings Limited

ACN/ARSN                              642 138 476

**1. Details of substantial holder (1)**

Name                                      Bombora Investment Management Pty Limited as trustee for Bombora Special Investments Growth Fund  
(**BIM**)

ARBN (if applicable)                625 413 390

The holder became a substantial holder on      16 / 06 / 2021

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares ( <b>Shares</b> )	12,900,000	12,900,000	5.07%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
BIM	BIM has a "relevant interest" in its capacity as investment manager and/or trustee	12,900,000

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
BIM	BIM	BIM	1,349,632
BIM	National Nominees Limited	National Nominees Limited	11,550,368

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
BIM	2/03/2021	\$180,504.98	134,342
	3/03/2021	\$365,096.45	265,658
	9/03/2021	\$340,761.16	265,658
	26/03/2021	\$36,207.42	34,342
	20/05/2021	\$1,869,238.00	3,738,476
	27/05/2021	\$56,054.37	100,000
	16/06/2021	\$3,130,762.00	6,261,524

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
BIM	Level 15, 25 Bligh Street, Sydney NSW 2000

**Signature**

print name      Mike Hill      capacity      A director of Bombora  
Investment Management Pty  
Limited (ACN 625 413 390) as  
trustee for Bombora Special  
Investments Growth Fund

**sign here**

date

26 / 07 / 21

print name

David Willington

capacity

A director of Bombora  
Investment Management Pty  
Limited (ACN 625 413 390) as  
trustee for Bombora Special  
Investments Growth Fund

**sign here**

date

26 / 07 / 21