

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme Metgasco Limited (Metgasco)

ACN/ARSN 088 196 383

**1. Details of substantial holder (1)**

Name Melbana Energy Limited (Melbana Energy)

ACN/ARSN 066 447 952

There was a change in the interests of the substantial holder on 26 July 2021

The previous notice was given to the company on 23 July 2020

The previous notice was dated 23 September 2020

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares in Metgasco (Shares)	98,952,547	18.0% (Based on an issued capital of 549,601,348 Shares)	58,802,547	10.7%% (Based on an issued capital of 549,601,348 Shares)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23 July 2021 to 26 July 2021	Melbana Energy	Disposal of shares on-market	\$921,600	40,150,000 Shares	40,150,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Melbana Energy	Melbana Energy	Melbana Energy	Registered Holder	58,802,547 Shares	58,802,547

