



Market Announcement

28 July 2021

Theta Gold Mines Limited (ASX: TGM) – Suspension from Official Quotation

Description

The securities of Theta Gold Mines Limited ('TGM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of TGM, pending the release of an announcement regarding a funding transaction.

Issued by

Corey Lian
Compliance Adviser, Listings Compliance (Sydney)

28 July 2021

Mr Alex Sutton
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Dear Alex

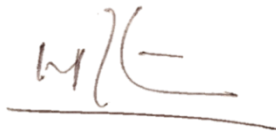
Request for Voluntary Suspension

Theta Gold Mines Limited (Company) requests that its securities be placed in voluntary suspension with immediate effect.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

- The voluntary suspension is requested pending release of an announcement regarding the funding transaction referenced in the Company's trading halt request dated 26 July 2021.
- The Company requests that the securities remain in voluntary suspension until the earlier of the release of an announcement regarding the funding transaction, or the commencement of trading on Thursday 29 July 2021.
- The Company is not aware of any reason why the voluntary suspension should not be granted.
- There is no other information necessary to inform the market about the voluntary suspension.

Yours faithfully
THETA GOLD MINES LIMITED

A handwritten signature in dark ink, appearing to read "H Roberts", with a horizontal line underneath.

Heath Roberts
Company Secretary