



AUSTRALIAN VINTAGE LTD

**Company Announcements
Australian Securities Exchange**

28 July 2021

ATO Class Ruling Received

Australian Vintage Limited (ASX: AVG) is pleased to confirm that the Australian Taxation Office has issued Class Ruling CR2021/51 (**Class Ruling**) in respect of the Australian income tax implications of the:

- \$23.86 million capital return (8.5 cents per share) paid on 13 July 2021 to Australian Vintage shareholders who held Australian Vintage shares on 6 July 2021, following shareholders approval at its 30 June 2021 Extraordinary General Meeting (**EGM**); and
- share consolidation, where each Australian Vintage share held on 6 July 2021 was converted to 0.90 shares (10 shares became 9), following shareholder approval at the EGM.

The Class Ruling confirms the tax implications for Australian shareholders as disclosed in the Notice of Extraordinary Meeting dated 26 May 2021 and issued to shareholders for the purposes of the EGM.

A copy of the Class Ruling is available on the Investors section of Australia Vintage's website at www.avlwines.com.au. Shareholders may wish to have regard to the Class Ruling when submitting their tax returns in respect of the financial year ended 30 June 2022.

Authorised for release to the ASX by the Company Secretary.

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